



# MAHANAGAR GAS LIMITED

Ref: MGL/2016/Q1/RSCA

Date: 29/07/2016

To,  
Listing Compliance Department  
BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001

Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra —Kurla Complex,  
Bandra (East),  
Mumbai – 400 051

Scrip Code: 539957

**Sub: Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report, for the quarter ended June 30, 2016. The Report dated July 28, 2016 has been issued by Mr. Lalit K. Jain, Practicing Company Secretary.

This Report is submitted in Compliance with Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996 and Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (amended).

This for your information and records.

Thanking You  
Yours faithfully,

For Mahanagar Gas Limited

  
Alok Mishra

Company Secretary & Compliance Officer



Encl: As Above

**Regd. Office:** MGL House, Block G-33, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. | T +91 22 6678 5000

F +91 22 2654 0092 | E info@mahanagargas.com | W www.mahanagargas.com

CIN No. U40200MH1995PLC088133 | An ISO 9001, 14001 & OHSAS 18001 Certified Company

**LALIT K. JAIN**

Bcom, LLB, FCS

**COMPANY SECRETARIES**

402, Lalita House,  
V. S. Agashe Road,  
Dadar (w), Mumbai-28.  
Tel: 40040227

**CERTIFICATE**

I / We have examined the Register of Members, beneficiary details given by the Depositories and other records/ documents maintained by Mahanagar Gas Limited (Co. Regn. No: 088133) having its Registered office at MGL House, Block No.G-33, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR – 16 / 2002 dated 31<sup>st</sup> December 2002 issued by Securities and Exchange Board of India. To the best of my / our knowledge and according to the information and explanation given to me / us and as shown by the records examined by me / us, I / We hereby certify the following:-

- |   |   |  |
|---|---|--|
| 1. For Quarter Ended  | : | 30 <sup>th</sup> June, 2016  |
| 2. ISIN   | : | INE002S01010   |
| 3. Face Value   | : | Rs. 10/- each  |
| 4. Name of the Company  | : | Mahanagar Gas Limited  |
| 5. Registered Office Address  | : | MGL House, Block No.G-33, Bandra-Kurla Complex,<br>Bandra (E), Mumbai-400051 |
| 6. Correspondence Address   | : | Same as above.   |
| 7. Telephone No.  | : | 022-6678 5000  |
| Fax No.   | : | 022-6675 6491  |
| 8. Email address  | : | <a href="mailto:alokm@mahanagargas.com">alokm@mahanagargas.com</a>           |
| 9. Names of the Stock Exchanges<br>where the Company's Securities<br>are listed | : | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)          |



		No. of shares	% of Total Issued capital
10. Issued Capital	:	98777778	100%
<u>11. Listed Capital</u>			
a. BSE Limited	:	98777778	100%
b. National Stock Exchange of India Limited	:	98777778	100%
12. Held in dematerialized form in CDSL	:	53,33,070	5.40%
13. Held in dematerialized form in NSDL	:	9,30,03,058*	94.15%
14. Physical	:	4,41,650	0.45%
15. Total No. of Shares	:	9,87,77,778	100%
16. Reasons for differences if any, between (10&11), (10&15) (11&15)	:	No difference	

\*NSDL include 175 shares held in demat form which were not credited to the beneficiaries account due to demat account of investors being closed and the said 175 equity shares were kept under MGL share escrow account.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars **	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for Stock Exchange (specify names)
#Conversion of CCD's into Equity Shares	94,36,178	Applied	BSE & NSE	Yes	Yes	Approved

\*\*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

# The CCDs were converted into equity shares on June 7, 2016 (before the listing). The company got listed on July 1, 2016.

18. Register of Members is updated : YES

If not, updated up to which date : Not Applicable

19. Reference to previous quarter with regards to excess dematerialization of shares, if any : Not Applicable

20. Has the company resolved the matter mentioned in point No.19 above in the current quarter : Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no of demat requests	No. of request	No. of Shares	Reason for Delay
Confirmed after 21 Days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Alok Mishra  
Tel No.: 022-66952941  
Fax No.: 022-6675 6491

23. Name, Address, Telephone & Fax No., Regn. No. of Auditor : Lalit K. Jain  
(C. P. No.: 876 )  
Practicing Company Secretary  
402, Lalita House,  
V. S. Agashe Rd.,  
Dadar (W), Mumbai-28.  
Tel No.: 022- 40040227

24. Appointment of common agency for share registry work if yes (name & address) : Link Intime India Pvt. Ltd  
C-13, Pannalal Silk Mills Compound,  
L.B.S. Marg, Bhandup (W),  
Mumbai – 400078.  
Tel No.-022-2596 3838  
Fax No.-022-2594 6969

25. Any other details that the auditor may like to provide. e.g. BIFR (Company, delisting from SE, Company changed its name, etc.) : N. A.

Place: Mumbai

Date: 28<sup>th</sup> July, 2016

Signature:

Lalit K. Jain  
Practicing Company Secretary  
C. P. No.: 876  
FCS No. :1903

