



# MAHANAGAR GAS LIMITED

(GAIL, Govt. of Maharashtra & BGAPH Enterprise)

Ref: MGL/CS/SE/2018/140

Date: April 12, 2018

To,

<b>Head, Listing Compliance Department</b> <b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code/Symbol: 539957; MGL</b>	<b>Head, Listing Compliance Department</b> <b>National Stock Exchange of India Ltd</b> Exchange Plaza, Bandra –Kurla Complex, Bandra (East), Mumbai - 400051 <b>Script Symbol: MGL</b>
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**Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure received under regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from our promoter BG Asia Pacific Holdings Pte. Limited.

You are requested to take the above information on your records.

Thanking you,

Yours sincerely,

**For Mahanagar Gas Limited**

**Alok Mishra**  
**Company Secretary and Compliance Officer**



Encl.: As above



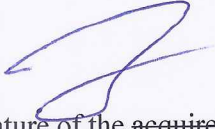




d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) <b>Total (a+b+c+/-d)</b>	<b>83,96,075</b>	<b>8.50%</b>	<b>8.50%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	<b>2,37,06,635</b>	<b>24%</b>	<b>24%</b>
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) <b>Total (a+b+c+d)</b>	<b>2,37,06,635</b>	<b>24%</b>	<b>24%</b>
Mode of acquisition/sale (e.g. open market / public issue / rights issue/preferential allotment/ inter-se transfer etc.)	Sale of equity shares on the open market by way of a bulk deal		
Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>11 April 2018</b>		
Equity share capital / total voting capital of the TC before the said acquisition/sale	The issued and subscribed share capital of the TC is INR <b>98,77,77,780</b> (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of <b>9,87,77,778</b> fully paid up equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	The issued and subscribed share capital of the TC is INR <b>98,77,77,780</b> (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of <b>9,87,77,778</b> fully paid up equity shares		
Total diluted share/voting capital of the TC after the said acquisition sale	The issued and subscribed share capital of the TC is INR <b>98,77,77,780</b> (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of <b>9,87,77,778</b> fully paid up equity shares		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the ~~acquirer/seller~~ / Authorised Signatory

Place: Mumbai

Date: 12 April 2018