



MAHANAGAR GAS LIMITED

(GAIL, Govt. of Maharashtra & BGAPH Enterprise)

Ref: MGL/CS/SE/Q3/2018-19/224

Date: January 15, 2019

To,

Head, Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Mumbai - 400 001 Scrp Code/Symbol: <u>539957; MGL</u>	Head, Listing Compliance Department National Stock Exchange of India Ltd Exchange Plaza, Bandra –Kurla Complex, Bandra (East), Mumbai - 400051 Script Symbol: <u>MGL</u>
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Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report, for the quarter ended December 31, 2018. The Report dated January 15, 2019 has been issued by Mr. Kaushik M. Jhaveri, Practicing Company Secretary.

This Report is submitted in Compliance with Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996 and Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (amended).

You are requested to take the above information on records and disseminate the same on your website.

Thanking You,

Yours sincerely,

For Mahanagar Gas Limited

Alok Mishra
Company Secretary & Compliance Officer



Encl: As Above

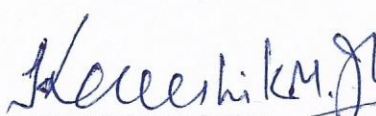
RECONCILIATION OF SHARE CAPITAL AUDIT

To,
The Board of Directors,
 MAHANAGAR GAS LIMITED
 MGL House, Block No.G-33,
 Bandra-Kurla Complex, Bandra (E),
 Mumbai - 400051.

1	For Quarter Ended	December 31, 2018					
2	ISIN	INE002S01010					
3	Face Value	Rs. 10/- per Share					
4	Name of the Company	Mahanagar Gas Limited					
5	Registered Office of the Company	MGL House, Block No.G-33, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051					
6	Correspondence Address	MGL House, Block No.G-33, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051					
7	Telephone No.	022-6678 5000					
	Fax No.	022-2652 8925					
8	E-mail Address	alokm@mahanagargas.com					
9	Name of the Stock Exchanges where the Company's Securities are listed	BSE Limited National Stock Exchange of India Limited (NSE)					
		Number of Shares		% of Total Issued Capital			
10	Issued Capital	9,87,77,778		100%			
11	Listed Capital (Exchange Wise)						
	BSE Limited	9,87,77,778		100%			
	National Stock Exchange of India Limited	9,87,77,778		100%			
12	Held in dematerialized form in CDSL	63,53,971		6.43%			
13	Held in dematerialized form in NSDL	9,24,23,466		93.57%			
14	Physical	341		0.0003%			
15	Total No. of shares(12+13+14)	9,87,77,778		100%			
16	Reasons for difference if any, between (10&11) (10 & 15) (11&15)	Not Applicable					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In- print. appr. Pending for SE (specify names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A
18	Register of Members is updated (Yes/No) If not, updated up to which date.					Yes, Updated	



19	Reference to previous quarter with regard to excess dematerialized shares, if any.	NOT APPLICABLE		
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE		
21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay				
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	N.A
	Pending for more than 21 days	1	10	Requests generated in this quarter but released in next quarter
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Alok Mishra Tel No.: 022-2652 8924 Fax No.: 022-2652 8925		
23	Name Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)	Mr. Kaushik M. Jhaveri Practising Company Secretary Membership No.: 4254; COP No.: 2592 Kaushik M. Jhaveri & Co. B/408, Crystal Plaza Premises CHSL, Opp Raheja Classique & Infinity Mall, Above Kailash Parbat, Off New Link Road, Andheri (W), Mumbai 400 053. E-mail: kaushikjhaverics1@gmail.com Tel No.: 022-26305037/ 26344007		
24	Appointment of common agency for share Registry work	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel No. - 022-4918 6000 Fax No. - 022-4918 6060		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	NOT APPLICABLE		


Kaushik Jhaveri
Practising Company Secretary
FCS No: 4254 COP No: 2592



Place: Mumbai
Date: 15th January, 2019