



**MAHANAGAR
GAS**

MAHANAGAR GAS LIMITED

Ref: MGL/CS/2016/Q3/45

Date: January 13, 2017

To,

Head, Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code/Symbol: <u>539957; MGL</u>	Head, Listing Compliance Department National Stock Exchange of India Ltd Exchange Plaza, Bandra –Kurla Complex, Bandra (East), Mumbai - 400051 Script Symbol: <u>MGL</u>
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Sub: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report, for the quarter ended December 31, 2016. The Report dated January 12, 2017 has been issued by Mr. Lalit K. Jain, Practicing Company Secretary.

This Report is submitted in Compliance with Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996 and Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (amended).

This for your information and records.

Thanking You

Yours sincerely,

For Mahanagar Gas Limited

**Alok Mishra
Company Secretary & Compliance Officer**

Encl: As Above



LALIT K. JAIN
B.Com, LLB,FCS

COMPANY SECRETARIES
402, Lalita House,
V. S. Agashe Road,
Dadar (w), Mumbai-28
Tel: 40040227

CERTIFICATE

I / We have examined the Register of Members, beneficiary details given by the Depositories and other records/ documents maintained by Mahanagar Gas Limited (CIN:- L40200MH1995PLC088133) having its Registered office at MGL House, Block No.G-33, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR – 16 / 2002 dated 31st December 2002 issued by Securities and Exchange Board of India. To the best of my / our knowledge and according to the information and explanation given to me / us and as shown by the records examined by me / us, I / We hereby certify the following:-

1. For Quarter Ended : 31st December, 2016
2. ISIN : INE002S01010
3. Face Value : Rs. 10/- each
4. Name of the Company : Mahanagar Gas Limited
5. Registered Office Address : MGL House, Block No.G-33, Bandra-Kurla Complex, Bandra (E), Mumbai-400051
6. Correspondence Address : Same as above.
7. Telephone No. : 022-6678 5000
Fax No. : 022-2652 8925
8. Email address : alokm@mahanagargas.com
9. Names of the Stock Exchanges where the Company's Securities are listed : BSE Limited (BSE)
National Stock Exchange of India Limited(NSE)



	No. of shares	% of Total Issued capital
10. Issued Capital :	9,87,77,778	100%
11. Listed Capital		
a. BSE Limited :	9,87,77,778	100%
b. National Stock Exchange of India Limited :	9,87,77,778	100%
12. Held in dematerialized form in CDSL :	21,59,834	2.19%
13. Held in dematerialized form in NSDL :	9,66,17,493	97.81%
14. Physical :	451	Negligible
15. Total No. of Shares :	9,87,77,778	100%
16. Reasons for differences if any, between (10&11), (10&15) (11&15):	No difference	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars **	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for Stock Exchange (specify names)
NA	NA	NA	NA	NA	NA	NA

**Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : YES
- If not, updated up to which date : Not Applicable
19. Reference to previous quarter with regards to excess dematerialization of shares, if any : Not Applicable
20. Has the company resolved the matter mentioned in point No.19 above in the current quarter : Not Applicable



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total no. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed/ Pending above 21 Days	Nil	Nil	N.A.
Pending from the date of generation	Nil	Nil	N.A.

Note: One rematerialisation request received and was completed within stipulated time.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company Fax No. : Mr. Alok Mishra
Tel No.: 022-2652 8924
Fax No.:022-2652 8925
23. Name, Address, Telephone & Fax No., Regn. No. of Auditor : Lalit K. Jain
(C. P. No.: 876)
Practicing Company Secretary
402, Lalita House,
V. S. Agashe Rd.,
Dadar (W), Mumbai-28.
Tel No.: 022- 40040227
24. Appointment of common agency for share registry work if yes (name & address) : Link Intime India Pvt. Ltd
C-13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (W),
Mumbai – 400078.
Tel No.-022-2596 3838
Fax No.-022-2594 6969
25. Any other details that the auditor may like to provide. e.g. BIFR (Company, delisting from SE, Company changed its name, etc.) : N. A.

Place: Mumbai

Date: 12-01-2017



Signature:

Lalit K. Jain
Practicing Company Secretary
C. P. No.: 876
FCS No. :1903